

## 14. ADDITIONAL INFORMATION

### 14.1 Share capital

- (i) No shares will be allotted on the basis of this Prospectus later than 12 months after the date of issue of this Prospectus.
- (ii) There are no founder, management or deferred shares. There is only one (1) class of share in the Company namely ordinary shares of RM0.50 each, all of which rank pari passu with one another.
- (iii) Save for the Acquisitions and Public Issue, no shares and debentures of the Company and its subsidiaries have been issued or are proposed to be issued as fully or partly paid-up in cash or otherwise, within the two (2) preceding years from the date of this Prospectus.
- (iv) Save for the Issue Shares reserved for eligible Directors, employees and business associates of the Group as disclosed in Section 4.4(ii)(a) of this Prospectus, no person has been or is entitled to be given an option to subscribe for any shares, stocks or debentures of the Company or its subsidiaries nor has any options to subscribe for securities been granted or exercised by any Directors or employees during the last financial year.
- (v) Other than the Issue Shares reserved for the eligible Directors, employees and business associates of the GSCB Group as disclosed in Section 4.4(ii)(a) of this Prospectus, there is currently no other scheme involving the Directors and employees in the capital of the Company or its subsidiaries.
- (vi) As at 8 July 2004, being the latest practicable date prior to the registration of this Prospectus, the Group does not have any outstanding convertible debt securities.
- (vii) Save for the Public Issue, there is no intention on the part of the Directors of the Company to issue any part of the authorised but unissued share capital of the Company as at the date of this Prospectus.

### 14.2 Articles of association

The provision in the Articles of Association of the Company, the Companies Act, 1965, the Rules of Bursa Depository and the Second Board Listing Requirements of Bursa Securities, in respect of the arrangements for transfer of securities and restrictions on their free transferability are as follows:

#### 14.2.1 Transfer of securities

The provisions in the Company's Articles of Association in respect of the arrangements for transfer of the securities and restrictions on their free transferability are as follows:

##### (i) *Articles of association of the company*

##### **Transfer of securities**

##### **Article 31**

- (i) The transfers of any listed securities or class of listed securities in the Company shall be by way of book entry by the Central Depository in accordance with the Rules of Central Depository ("Rules") and, notwithstanding Sections 103 and 104 of the Act, but subject to sub-Section 107C(2) of the Act and any exemptions that may be made from compliance with sub-Section 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of the listed securities.

**14. ADDITIONAL INFORMATION** *(cont'd)*

- (ii) Subject to the provisions of the Act, the Securities Industry (Central Depositories) Act, 1991 ("Central Depositories Act") and the Rules, the transfer of all other shares of the Company not so deposited with the Central Depository (not being Deposited Shares) shall be in the manner provided in the Act (including the applicable sections of Table "A" in the Fourth Schedule to the Act) to the extent that the same is not inconsistent with these Articles of Association.

**Article 32**

Neither the Company nor its Directors nor any of its officers shall incur any liability for registering or acting upon a transfer of listed securities although the same may, by reason of any fraud or other cause not known to the Company or its Directors or other officers, be legally inoperative or insufficient to pass the property in the listed securities proposed or professed to be transferred, and although the transfer may, as between the transferor and the transferee, be liable to be set aside. In every such case, the person registered as transferee, his executors, administrators and assignees, subject to compliance with the Act, the Central Depositories Act and the Rules, alone shall be entitled to be recognised as the holder of such listed securities and the previous holder shall, so far as the Company is concerned, be deemed to have transferred his whole title thereto.

**Article 34**

Subject to the provisions of these Articles of Associations, the Directors may recognize a renunciation of any share by the allottee thereof in favour of some other person.

- (ii) **Companies Act, 1965**

The provisions within the Act on the transferability of securities are as follows:

**Section 103(1)**

Notwithstanding anything in its articles a company shall not register a transfer of shares or debentures unless a proper instrument of transfer in the prescribed form has been delivered to the company, but this subsection shall not prejudice any power to register as a shareholder or debenture holder any person to whom the right to any shares in or debentures of the company has been transmitted by operation of law.

**Section 103(1A)**

Nothing in this section shall be construed as affecting the validity of any instrument which would be effective to transfer shares or debentures apart from this section; and any instrument purporting to be made in any form which was common or usual in use, or in any other form authorised or required for that purpose apart from this section before the commencement of this Act, shall be sufficient, whether or not it is completed in accordance with the prescribed form, if it complies with the requirements as to execution and contents which apply to a transfer:

Provided that a company shall be precluded from registering a transfer of shares or debentures, the title of which is evidenced by a certificate that is issued on or after the date of coming into operation of this subsection unless a proper instrument of transfer in the prescribed form has been delivered to the company.

**14. ADDITIONAL INFORMATION** *(cont'd)***Section 107C(1)**

On or after the coming into operation of this section, the transfer of any securities or class of securities of a company whose securities or any class of whose securities have been deposited with a central depository shall be by way of book entry by the central depository in accordance with the rules of the central depository and, notwithstanding Sections 103 and 104, such company shall be precluded from registering and effecting any transfer of securities or class of securities which have been deposited.

**Section 107C(2)**

Subsection (1) shall not apply to a transfer of securities to a central depository or its nominee company.

**(iii) Rules of the Bursa Depository**

The Rules of the Bursa Depository ("Rules") on the transferability of securities are as follows:

**Rule 8.01 (2)**

The Central Depository may, in its absolute discretion, reject a transfer request made by a depositor thereunder, where the reason for the said transfer does not fall within any of the approved reasons as stipulated under Rule 8.03(1)(c).

**Rule 8.05A**

Transfers made by the authorised depository agent from the agent's principal or nominee account shall be subject to the Rules in this chapter.

**Rule 9.03(2)**

It shall be the responsibility of the authorised depository agent, in processing the transfer between two securities accounts belonging to different depositors (hereinafter the transfer is referred to as "the inter-account transfer"), to verify the following:

- (a) the prescribed form (for ordinary transfer of securities or for express transfer of securities) fully and properly completed in triplicate;
- (b) the transferring depositor has executed the transferor portion on the said form duly witnessed by another person (other than the depositor's spouse);
- (c) the transferring depositor has stated his reason for the transfer and that the reason is or are amongst any of the approved reasons for transfer that is prescribed by the Central Depository from time to time after consultation with SC; and
- (d) documents to support the reason for the transfer as may be prescribed by the Central Depository.

**(iv) Listing Requirements of Bursa Securities**

The provisions of the Listing Requirements of Bursa Securities on the transferability of securities are as follows:

**14. ADDITIONAL INFORMATION (cont'd)****Clause 7.13 – Transfers of Securities**

The transfer of any listed security or class of listed security of the company, shall be by way of book entry by the Central Depository in accordance with the Rules of the Central Depository and, notwithstanding Sections 103 and 104 of the Companies Act, 1965, but subject to subsection 107C(2) of the Companies Act, 1965 and any exemption that may be made from compliance with subsection 107C(1) of the Companies Act, 1965, the company shall be precluded from registering and effecting any transfer of listed securities.

**Clause 7.14 – Transmission of securities from Foreign Register**

(1) Where:

- (a) the securities of a company are listed on an Approved Market Place; and
- (b) such company is exempted from compliance with Section 14 of the Securities Industry (Central Depositories) Act, 1991 or Section 29 of the Securities Industry (Central Depositories) (Amendment) Act, 1998, as the case may be, under the Rules of the Central Depository in respect of such securities,

such company shall, upon request of a securities holder, permit a transmission of securities held by such securities holder from the register of holders maintained by the registrar of the company in the jurisdiction of the Approved Market Place (hereinafter referred to as “the Foreign Register”), to the register of holders maintained by the registrar of the company in Malaysia (hereinafter referred to as “the Malaysian Register”) provided that there shall be no change in the ownership of such securities.

(2) For the avoidance of doubt, no company which fulfils the requirements of subparagraphs (1)(a) and (b) above shall allow any transmission of securities from the Malaysian Register into the Foreign Register.

**14.2.2 Remuneration of Directors**

The provisions of the Company’s Articles of Association dealing with the remuneration of the Directors are as follows:

**Article 98**

(1) The fee of the Directors, who hold no executive office with the Company, for their services as Directors shall be determined by the Company by ordinary resolution at a general meeting and shall be payable by way of a fixed sum only and not by way of a commission on or percentage of profits or turnover and thereafter shall not be increased except by an ordinary resolution of the Company passed at an annual or other general meeting of the Company where notice of the proposed increase has been given in the notice convening the general meeting. If the fee of each such non-Executive Director is not specifically fixed by the Company in the general meeting then the quantum of fee to be paid to each non-Executive Director, within the overall limits fixed by the Company in the general meeting, shall be decided by resolution of the full Board of Directors. In default of any decision being made in this respect by the full Board of Directors, the fee payable to the non-Executive Directors shall be divided equally amongst them and such a Director holding office for part only of a year shall be entitled to a proportionate part of a full year’s fee.

**14. ADDITIONAL INFORMATION** (*cont'd*)

- (2) The salaries of the Directors who hold executive office with the Company shall not include a commission on or percentage of the Company's profits or turnover.

**Article 99**

Any Director who by request of the Board serves on any committee or performs special services for any purposes of the Company may be paid such extra remuneration by way of salary or otherwise (subject to any other provisions of these present) as the Board may determine. All the Directors shall also be entitled to be repaid by the Company all such reasonable travelling (including hotel and incidental) expenses as they may incur in attending meetings of the Board or of committees of the Board or general meetings or otherwise in or about the business of the Company.

**14.2.3 Voting and borrowing powers of Directors**

The provisions in the Company's Articles of Association dealing with voting powers of the Directors in relation to proposals, arrangements or contracts in which they are interested in and their borrowing powers exercisable by them and how such borrowing powers can be varied are as follows:

**Voting powers of Directors****Article 102**

- (A) Subject to the Act and the Listing Requirements, no Director or intending Director shall be disqualified by his office from contracting with the Company either as vendor, purchaser or otherwise, nor shall any such contract, or any contract or arrangement entered into by or on behalf of the Company in which any Director is in any way interested, be liable to be avoided, nor shall any Director so contracting or being so interested be liable to account to the Company for any profit realised by any such contract or arrangement by reason of such Director holding that office, or of the fiduciary relation thereby established, but the nature and extent of his interest must be disclosed by him at the meeting of the Directors at which the question of entering into the contract or arrangement is first taken into consideration or, if the Director was not at the date of that meeting interested in the proposed contract or arrangement, then at the next meeting of the Directors held after he became so interested or, in a case where the Director becomes interested in a contract or arrangement after it is made, at the first meeting of the Directors held after he becomes so interested; provided, nevertheless, that, subject to any other provisions of these presents, a Director shall not as a Director vote in respect of any contract, proposed contract or arrangement in which he has, directly or indirectly, an interest and if he shall do so his vote shall not be counted.
- (B) A general notice in writing, which complies with Section 131(4) of the Act, given to the Directors by any Director shall be deemed to be sufficient declaration of interest in relation to the subject matter of the notice.

**Borrowing powers of Directors****Article 114**

- (1) The Directors may exercise all the powers of the Company to borrow money and to mortgage or charge its undertaking, property and uncalled capital, or any part thereof and to issue debentures and other securities whether outright or as security for any debt, liability or obligation of the Company or any related company as may be thought fit.

**14. ADDITIONAL INFORMATION (cont'd)**

- (2) The Directors may borrow or raise any such money as aforesaid, upon such terms and conditions in all respects as the Directors may think fit, upon or by the issue or sale of any bonds, debentures, debenture stocks or securities. The Company may in general meeting grant a right for the holders of bonds, debentures, debenture stocks or securities to exchange the same for shares in the Company or any class authorized to be issued. The Directors may secure or provide for the payment of any moneys to be borrowed or raised by a mortgage or a charge upon all or any part of the undertaking or property of the Company, both present and future and upon any capital remaining unpaid upon the shares of the Company, whether called up or not or by any other security and the directors may confer upon any mortgages or persons in whom any debentures, debenture stock or security is vested, such rights and powers as they think necessary or expedient; and they may vest any property of the Company in trustees for the purpose of securing any moneys so borrowed or so raised and confer upon the trustees or any receiver to be appointed by them or by any debenture holder, such rights and powers as the Directors may think necessary or expedient in relation to the undertaking or property of the Company, or the management or the realization thereof, or the making, receiving or enforcing of calls upon the members in respect of unpaid capital and otherwise, and may make and issue debentures to trustees for the purpose of further security, and any such trustees may be remunerated.
- (3) The Directors shall not borrow any money or mortgage or charge any of the Company's or the subsidiaries' undertaking, property or any uncalled capital, or to issue debentures and other securities whether outright or as security for any debt, liability or obligation of an unrelated third party.

**14.2.4 Changes in share capital and variation of class rights**

The provisions in the Articles of Association of the Company as to changes in share capital and variation of class rights, which are no less stringent than those required by law, are as follows:

**Variation of rights****Article 6**

Whenever the capital of the Company is divided into different classes of shares, the rights attached to any class may, either with the consent in writing of the holders of three-fourths (3/4) of the issued shares of the class or with the sanction of a special resolution passed at a separate meeting of such holders (but not otherwise), be modified or abrogated, and may be so modified or abrogated either whilst the Company is a going concern or during or in contemplation of a winding up. To every such separate meeting all the provisions of these presents relating to general meetings or to the proceedings thereat shall, *mutatis mutandis*, apply, except that the necessary quorum shall be two (2) persons at least holding or representing by proxy one-third (1/3) in nominal amount of the issued shares of the class (but so that if at any adjourned meeting of such holders a quorum as above defined is not present, those persons who are present shall be a quorum) and that the holders of shares of the class shall, on a poll, have one (1) vote for every share of the class held by them respectively.

**Article 7**

The special rights conferred upon the holders of any shares or class of shares issued with preferred or other special rights shall not unless otherwise expressly provided by the terms of issue of such shares be deemed to be modified by the creation or issue of further shares ranking *pari passu* therewith. The Company shall have the power to issue further preference capital ranking equally with, or in priority to, preference shares already issued.

**14. ADDITIONAL INFORMATION (cont'd)****Alteration of capital****Article 62**

- (1) The Company in general meeting may by ordinary resolution:
- (a) consolidate and divide all or any of its share capital into shares of larger nominal amount than its existing shares;
  - (b) subdivide its shares, or any of them, into shares of smaller nominal amount than is specified in the Memorandum of Association, subject nevertheless to the provisions of Section 62(1)(d) of the Act; or
  - (c) cancel any shares which, at the date of the passing of the resolution, have not been taken or agreed to be taken by any person, and diminish the amount of its capital by the amount of the shares so cancelled,
- and may also by special resolution:
- (d) reduce its share capital and any capital redemption reserve fund or share premium account in any manner authorised by law.
- (2) The resolution whereby any share is sub-divided may determine that, as between the holders of the shares resulting from such sub-division, one or more of such shares may be given any preference or advantage as regards to dividend, return of capital, voting or otherwise over the others or any other of such shares.
- (3) Anything done in pursuance of this Article shall be done in the manner provided and subject to any conditions imposed by the Act, so far as they shall be applicable, and, so far as they shall not be applicable, in accordance with the terms of the resolution authorising the same, and, so far, as such resolution shall not be applicable, in such manner as the Directors deem most expedient.

**14.3 General**

- (i) During the last financial year and the current financial year up to 8 July 2004, being the latest practicable date prior to the registration of this Prospectus, there were no:
  - (a) public take-over offers by third parties in respect of the Company's shares; and
  - (b) public take-over offers by the Company in respect of other companies' shares.
- (ii) Save as disclosed in this Prospectus, none of the Directors are aware of any material information including trading factors or risks which are unlikely to be known or anticipated by the general public and which could materially affect the profits of the GSCB Group.
- (iii) Save for the Directors' remuneration as disclosed in Section 8.3.4 and the Acquisitions, no amount or benefit has been paid or given within the two (2) years preceding 8 July 2004, being the latest practicable date prior to the registration of this Prospectus, nor is it intended to be so paid or given, to any Promoter, Director and substantial shareholder.

**14. ADDITIONAL INFORMATION** *(cont'd)*

- (iv) Save as disclosed in this Prospectus, the financial performance, position and operations of the GSCB Group are not affected by any of the following:
  - (a) known trends, demands, commitments, events or uncertainties that have had or that the GSCB Group reasonably expects to have, a material favourable or unfavourable impact on the financial performance, position and operations of the Group;
  - (b) other material commitments for capital expenditure;
  - (c) unusual or infrequent events or transactions or any significant economic changes that would materially affect the financial performance, position and operations of the Group; and
  - (d) known events, circumstances, trends, uncertainties and commitments that are reasonably likely to make the historical financial statements not indicative of future financial performance and position.
- (v) Save for the Promoters who will jointly hold 47.57% of the issued and paid-up share capital of GSCB after the IPO, there is no person, so far as known to the Company, who will directly or indirectly, jointly or severally, exercise control over the Company.
- (vi) There is no contract or arrangement subsisting 8 July 2004, being the latest practicable date prior to the registration of this Prospectus in which any Director or substantial shareholder of the Company is interested and which is significant in relation to the business of the Company or the Group taken as a whole.

**14.4 Material contracts**

Save as disclosed below, there are no contracts which are or may be material, not being contracts entered into in the ordinary course of business, which have been entered into by the GSCB Group during the two (2) years preceding 8 July 2004, being the latest practicable date prior to the registration of this Prospectus:

- (a) Tenancy agreement dated 9 July 2003 between Ge-Shen as the tenant and Thunderflash Enterprise Sdn Bhd as the landlord for the rental of the premises of No. 15, Jalan Riang 23, Taman Gembira, 81200 Johor Bahru for a monthly rental of RM24,500, for the period from 1 August 2003 to 31 July 2006, with an option for renewal of two (2) additional years;
- (b) Sale and purchase agreement dated 29 August 2003 between Ge-Shen as purchaser and Mei Shun Fang Manufacturing Sdn Bhd as vendor for the acquisition of the property held under H.S (D) 6133, Lot No. 3926 Mukim of Tebrau, District of Johor Bahru together with a two (2) storey factory erected for a cash consideration of RM1,950,000;
- (c) Invoice dated 9 September 2003 for the purchase of one (1) unit "Feeler" CNC Machining Center, Model VB610 c/w Fanuc 18MC Controller with HPCC and data server for a total amount of RM330,000 by Ezeq from Advance Tech Machine Tools Sdn Bhd;
- (d) Invoice dated 4 November 2003 for the purchase of one (1) unit Painting Coating Robot MRP-3000KF and one (1) unit painting equipment for a total amount of Japanese Yen 9,500,000 (approximately RM332,500) by Ge-Shen from Anest Iwata Corporation;
- (e) Purchase order dated 15 November 2003 for the purchase of one (1) unit Spray Painting Robot MRP-2100PF (MAESTRO) for the total amount of Japanese Yen 12,500,000 (approximately RM437,500) by Ge-Shen from Iwata Singapore Pte Ltd;

**14. ADDITIONAL INFORMATION (cont'd)**

- (f) Sale and purchase agreement dated 20 November 2003 between GSCB and the vendors of Ge-Shen in relation to the Acquisition of Ge-Shen;
- (g) Sale and purchase agreement dated 20 November 2003 between GSCB and the vendors of GWJ in relation to the Acquisition of GWJ;
- (h) Sale and purchase agreement dated 20 November 2003 between GSCB and the vendors of Ezeq in relation to the Acquisition of Ezeq; and
- (i) On 23 June 2004, GSCB entered into an underwriting agreement with CIMB wherein CIMB agreed to underwrite 1,986,000 Issue Shares and 5,014,000 Offer Shares available for subscription by eligible Directors, employees and business associates of the Group and the Malaysian public. The underwriting commission amounting to RM47,168 and RM119,083 will be borne by the Company and the Offerors respectively.

**14.5 Material agreements**

Save as disclosed below, there are no other subsisting material agreements which have been entered into by the Company and its subsidiaries as at 8 July 2004, being the latest practicable date prior to the registration of this Prospectus:

The main insurance policies of GSCB Group are as follows:

Insured	Policy No.	Expiry date	Type of Policy	Sum insured RM 000
Ge-Shen	0000781817 – American Home Assurance Company Malaysia	01.04.05	Major commercial fire insurance	30,487
Ge-Shen	0000691681 – American Home Assurance Company Malaysia	01.04.05	Consequential loss	10,000
Ge-Shen	0000602009 – American Home Assurance Company Malaysia	01.04.05	All risks	753
Ezeq	6030000098 – American Home Assurance Company Malaysia	09.07.05	Commercial and industrial fire insurance	1,725
GWJ	6030000097 – American Home Assurance Company Malaysia	09.07.05	Major commercial fire insurance	2,025

**14.6 Consents**

- (i) The written consents of the Principal Bankers, Company Secretaries, MPMA, Solicitors, Registrar, MIH, Adviser, Underwriter and Placement Agent to the inclusion in this Prospectus of their names in the manner and form in which such names appear have been given before the issuance of this Prospectus and have not subsequently been withdrawn.
- (ii) The written consent of the Auditors and Reporting Accountants to the inclusion in this Prospectus of its name, Accountants' Report and letters relating to the consolidated profit forecast for the financial year ending 31 December 2004 and proforma consolidated balance sheets as at 30 April 2004 in the manner and form in which they are contained in this Prospectus have been given before the issuance of this Prospectus and have not subsequently been withdrawn.

**14. ADDITIONAL INFORMATION** (cont'd)**14.7 Tax status**

The tax status of Ge-Shen and the Directors of the Company are as follows:

- (a) Additional taxes previously not charged and penalties arising for the years of assessment between 1997 to 2001 with regards to Ge-Shen amounting to approximately RM2.04 million have been fully paid to the Inland Revenue Board.
- (b) As at 8 July 2004, save as disclosed below, the Directors of GSCB have submitted their tax returns up to the year of assessment 2003 and fully settled their tax liabilities up to the year of assessment 2002:
  - (i) the tax liabilities of Syed Alwi @ Syed Alwee bin Syed Hamid and Wong Yee Keh for the year of assessment 2003 have been fully settled;
  - (ii) the balance of tax payable of Han Hun Kwong and Mohd Hasni bin Masaut for the year of assessment 2003 are subject to 12 instalment payments commencing 30 June 2004 to 31 May 2005. The instalment payments of the said Directors for the year of assessment 2003 are in accordance with their respective repayment schedules;
  - (iii) the tax liabilities for up to the year of assessment 2001 of Teo Chin Swee have been fully settled. For the year of assessment 2002, the balance of tax payable is subject to 12 instalment payments commencing 30 November 2003 to 30 October 2004. The balance of tax payable for the year of assessment 2003 of Teo Chin Swee is also subject to 12 instalment payments commencing 30 June 2004 to 31 May 2005. The instalment payments for the years of assessment 2002 and 2003 are in accordance with the respective repayment schedules;
  - (iv) the tax liabilities up to the year of assessment 2000 (preceding year basis) of Aw Joon Thong have been fully settled. For the years of assessment 2000 (current year basis) and 2002, the balance of tax payable are subject to 12 instalment payments commencing 29 November 2003 to 29 October 2004 and commencing 30 September 2003 to 30 August 2004 respectively. For the year of assessment 2001, the repayment schedule for the balance of tax payable is subject to the Inland Revenue Board. The balance of tax payable for the year of assessment 2003 of Aw Joon Thong is also subject to 12 instalment payments commencing 1 May 2004 to 1 April 2005. The instalment payments for the years of assessment 2000 (current year basis), 2002 and 2003 are in accordance with the respective repayment schedules;
  - (vi) the tax liabilities for the years of assessment 1994 to 2000 of Soon Teck Kuan are being settled by instalment payments, of which two (2) instalment payments are outstanding. Tax liabilities for the year of assessment 2001 to 2003 of Soon Teck Kuan are outstanding and instalment payments are being sought to settle with the Inland Revenue Board; and
  - (v) the Inland Revenue Board has yet to issue an assessment for the year of assessment 2003 (Borang J) to Ahmad bin Mohd Ali and Lee Hin Kan.

**14.8 Documents available for inspection**

Copies of the following documents may be inspected at the registered office of GSCB during office hours for a period of 12 months from the date of this Prospectus:

- (i) Memorandum and Articles of Association of GSCB;
- (ii) The audited accounts of GSCB for the financial period from the date of incorporation on 8 November 2003 to 31 December 2003 and the four (4) month period ended 30 April 2004;

**14. ADDITIONAL INFORMATION** *(cont'd)*

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- (iii) The audited accounts of Ge-Shen for the five (5) financial years ended 31 December 1999 to 2003 and the four (4) month period ended 30 April 2004;
- (iv) The audited accounts of GWJ for the four (4) month period ended 31 December 2001, the two (2) financial years ended 31 December 2002 to 2003 and the four (4) month period ended 30 April 2004;
- (v) The audited accounts of Ezeq for the 16 months period ended 31 December 2001, the two (2) financial years ended 31 December 2002 to 2003 and the four (4) month period ended 30 April 2004;
- (vi) The Reporting Accountants' letters relating to the consolidated profit forecast for the financial year ending 31 December 2004 and proforma consolidated balance sheets as at 30 April 2004 as included in Sections 11.7 and 11.9 respectively of this Prospectus;
- (vii) The Accountants' Report and Directors' Report as included in Sections 12 and 13 respectively of this Prospectus;
- (viii) The material contracts and material agreements referred to in Sections 14.4 and 14.5 respectively of this Prospectus; and
- (ix) The letters of consent referred to in Section 14.6 of this Prospectus.

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## 15. PROCEDURE FOR APPLICATION AND ACCEPTANCE

### 15.1 Opening and closing of applications

Applications will be accepted from 10.00 a.m. on 4 August 2004 to 5.00 p.m. on 17 August 2004 or such further date or dates as the Directors, the Underwriter and the Offerors may, in their absolute discretion mutually decide ("Closing Time and Date"). Should the closing of the application be extended, an announcement will be made in a widely circulated Bahasa Malaysia and English daily newspaper within Malaysia and the dates for the allotment of the Issue/Offer Shares and the Listing will be extended accordingly. Late applications will not be accepted.

### 15.2 Procedures for application

(i) **Applications by eligible Directors, employees and business associates of the GSCB Group**

Applications for 3,014,000 of the Issue Shares reserved for eligible Directors, employees and business associates of the GSCB Group must be made on the **Pink** Application Forms provided only and not by way of other Application Forms or by way of Electronic Share Application.

(ii) **Applications by the Malaysian public**

Applications for 986,000 of the Issue Shares and 5,014,000 of the Offer Shares made available for application by Malaysian citizens, companies, societies, co-operatives and institutions must be made on the **White** Application Forms and **White** official "A" and "B" envelopes provided or by way of Electronic Share Application.

(iii) **Applications by identified places**

All investors for the 4,467,400 Issue Shares under the private placement and 7,231,000 Issue Shares by way of private placement to Bumiputera Investors approved by MITI have been identified prior to the issuance of this Prospectus. Application procedures and terms and conditions for the private placement are set out in the separate letters/forms delivered to the respective identified investors.

A summary of the application procedures are as set out below:

Applicants	Application method
Eligible Directors, employees and business associates of the GSCB Group	Pink Application Form only
Malaysian public (if individuals)	White Application Form or Electronic Share Application
Malaysian public (non individuals, eg. corporations, institutions, etc)	White Application Form only

Applications shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and the Articles of Association of GSCB.

Only one (1) application for each applicant will be considered and applications must be for 100 ordinary shares or multiples thereof. **Multiple applications will not be accepted.** A person who submits multiple applications in his own name or by using the name of others, with or without their consents, commits an offence under Section 87A of the Securities Industry Act, 1983 ("SIA") and if convicted, may be punished with a minimum fine of RM1,000,000 and to a jail term of up to 10 years under Section 88B of the SIA.

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (cont'd)**

The amount payable in full on application is RM0.95 per ordinary share. Persons submitting applications by way of Application Forms may not submit applications by way of Electronic Share Application and vice versa. A corporation or institution may not submit applications by way of Electronic Share Application. **Applicants must have a CDS account to be eligible to apply for the IPO Shares.**

**15.3 Applications using Application Forms**

In accordance with Section 41(2) of the SC Act, 1993, the Application Forms together with the notes and instructions printed therein shall accompany this Prospectus.

**White** Application Forms together with copies of this Prospectus may be obtained, subject to availability, from CIMB, member companies of Bursa Securities, members of the Association of Banks in Malaysia, members of the Association of Merchant Banks in Malaysia and MIH.

No acknowledgement of the receipt of the Application Form or application monies will be made by the Company or MIH.

Applications by way of Application Forms shall be made on, and subject to, the terms and conditions appearing below:

- (i) The Application Form must be completed in accordance with the notes and instructions printed on the reverse side of the Application Form and in this Prospectus. Applications which do not STRICTLY conform to the terms of this Prospectus or Application Form or notes and instructions printed therein or which are illegible will not be accepted.
- (ii) In the case of an individual applicant other than a member of the armed forces or police, the name, national registration identity card ("NRIC") number and address of the applicant must be exactly the same as stated in:
  - (a) (aa) the applicant's NRIC;
  - (bb) any valid Temporary Identity document as issued by the National Registration Department from time to time; or
  - (cc) the applicant's Resit Pengenalan Sementara ("JPN 1/9") issued pursuant to Peraturan 5(5), Peraturan-Peraturan Pendaftaran Negara 1990; and
  - (b) the records of Bursa Depository, if any.

Where the applicant is a member of the armed forces or police, the name and the armed forces or police personnel number, as the case may be, of the applicant must be exactly the same as that stated in his/her authority card.

In the case of a corporate/institutional applicant, the name and the certificate of incorporation number of the applicant must be exactly the same as that stated in the applicant's certificate of incorporation.

- (iii) Applications by way of Application Forms shall be made on, and subject to, the terms and conditions appearing below:
  - (a) Applicant who is an individual must be a Malaysian citizen residing in Malaysia, with a CDS account and a Malaysian address.

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE** *(cont'd)*

- (b) Applicant which are corporations/institutions incorporated in Malaysia must have a CDS account and be subject to the following:
- (i) If the corporations/institutions has a share capital, more than half of the issued share capital (excluding preference share capital) is held by Malaysian citizens; and
  - (ii) There is a majority of Malaysian citizens on the Board of Directors/trustee.
- (c) Applicant which is a superannuation, provident or pension funds must be established or operating in Malaysia and has a CDS account.
- (d) Applications will not be accepted from trustees, any person under 18 years of age, sole proprietorships, partnerships or other incorporated bodies or associations, other than corporations/institutions referred to in (b) and (c) above or the trustees thereof.
- (e) Application for the Issue Shares must be made on the respective Application Forms issued together with this Prospectus and must be completed in accordance with the notes and instructions printed on the reverse side of the Application Form and this Prospectus. Applications, which do not **STRICTLY** conform to the terms of this Prospectus or Application Form or notes and instructions printed therein or which are illegible will not be accepted.
- (f) Each completed application form must be accompanied by remittance in RM for the full amount payable by either:
- banker's draft or cashier's order purchased within Malaysia only and drawn on a bank in Kuala Lumpur (differentiated by a special red band for Bumiputera applicants); or
  - cheques issued by participating licensed finance companies in Malaysia and drawn on a bank in Kuala Lumpur (differentiated by a special red band for Bumiputera applicants); or
  - money order or postal order (for applicants from Sabah and Sarawak only); or
  - Guaranteed Giro Order ("GGO") from Bank Simpanan Nasional Malaysia Berhad (differentiated by a special red band for Bumiputera applicants); or
  - ATM statement obtained only from any of the following:
    - AFFIN-ACF FINANCE BERHAD;
    - ALLIANCE BANK MALAYSIA BERHAD;
    - AmBANK BERHAD;
    - AmFINANCE BERHAD;
    - BUMIPUTRA-COMMERCE BANK BERHAD;
    - EON BANK BERHAD;
    - EON FINANCE BERHAD;
    - HONG LEONG BANK BERHAD;
    - HONG LEONG FINANCE BERHAD;

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (cont'd)**

- MALAYAN BANKING BERHAD;
- MAYBAN FINANCE BERHAD;
- PUBLIC BANK BERHAD;
- PUBLIC FINANCE BERHAD;
- RHB BANK BERHAD;
- SOUTHERN BANK BERHAD; OR
- SOUTHERN FINANCE BERHAD

and must be made out in favour of

**“MIH SHARE ISSUE ACCOUNT NO. 318”**

AND CROSSED “A/C PAYEE ONLY” (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT. APPLICATIONS ACCOMPANIED BY ANY MODE OF PAYMENT OTHER THAN IN THE MANNER STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCES OR INAPPROPRIATE BANKER'S DRAFTS/CASHIER'S ORDERS/CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES/MONEY ORDERS/GGO/ATM STATEMENTS WILL NOT BE ACCEPTED. DETAILS OF REMITTANCES MUST BE COMPLETED IN THE APPROPRIATE BOXES PROVIDED IN THE APPLICATION FORMS.

- (g) **An applicant must have a CDS account and should state his CDS account number in the space provided in the application form.**
- (h) The name and address of the applicant must be written on the reverse side of the banker's draft, cashier's order, cheques issued by participating licensed finance companies, money order, GGO or ATM statement.
- (i) The Directors and/or Offerors reserve the right to require any successful applicant to appear in person at the registered office of MIH within 14 days of the date of the notice issued to him to ascertain the regularity or propriety of the application. The Directors and/or Offerors shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (j) The Issuing House on the authority of the Directors and/or Offerors reserves the right to reject applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.
- (k) The Issuing House on the authority of the Directors and/or Offerors of the Company reserves the right not to accept any application or accept any application in part only on a non-discriminatory basis without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (cont'd)**

- (l) Where an application is not accepted or accepted in part only, the full amount or the balance of the application monies, as the case may be, without interest, will be returned and despatched to the applicant within ten (10) Market Days from the date of the ballot of the application lists by ordinary post at the applicant's address last maintained with Bursa Depository or where the application is not accepted due to the applicant not having provided a CDS account, to the address per the National Registration Identity Card or "Resit Pengenalan Sementara (JPN 1/9)" or any valid temporary identity document as issued by the National Registration Department from time to time.
- (m) The applicant shall ensure that his/her personal particulars stated in the Application Form are identical with the records maintained by Bursa Depository. The applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allocation will be sent to his/her registered or correspondence address last maintained with Bursa Depository.
- (n) MIH reserves the right to bank in all application monies from unsuccessful Bumiputera applicants and partially successful applicants, which would subsequently be refunded without interest by registered post.
- (o) Each completed Application Form accompanied by the appropriate remittance and legible photocopy of the relevant documents must be despatched by **ORDINARY POST** in the official envelopes provided, to the following address:
- Malaysian Issuing House Sdn Bhd  
27<sup>th</sup> Floor, Menara Multi-Purpose  
Capital Square  
No. 8 Jalan Munshi Abdullah  
50100 Kuala Lumpur  
P.O. Box 13269  
50804 Kuala Lumpur
- or **DELIVERED BY HAND AND DEPOSITED** in the Drop-in-Boxes provided at the back portion of Menara Multi-Purpose, Capital Square, No. 8, Jalan Munshi Abdullah, 50100 Kuala Lumpur, so as to arrive not later than 5.00 p.m. on 17 August 2004.
- Applications may also be delivered in a drive-in manner at Stadium Hoki Tun Razak, Jalan Duta, Kuala Lumpur on 17 August 2004 between 10.00 a.m. to 5.00 p.m. only.
- (p) Please direct all enquiries in respect of the **WHITE** application form to MIH.
- (q) The Directors, the Underwriter and the Offerors reserve the right to extend the closing date for applications for the IPO Shares.

**15.4 Applications using Electronic Share Application**

- (i) **Steps for Electronic Share Application through a Participating Financial Institution's ATM**
- (a) Applicant must have an account with a Participating Financial Institution (as detailed in Section 15.4(ii)(o)) and an ATM card issued by that Participating Financial Institution to access the account;
- (b) Applicant **must** have a CDS account; and

## 15. PROCEDURE FOR APPLICATION AND ACCEPTANCE *(cont'd)*

(c) Applicant is to apply for the Issue Shares via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the application are set out in Section 15.4(ii) below. The Applicant is to enter at least the following information through the ATM where the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so:

- Personal Identification Number (PIN);
- **MIH Share Issue Account Number 318;**
- CDS account number;
- Number of IPO Shares applied for and/or the RM amount to be debited from the account; and
- Confirmation of several mandatory statements.

### (ii) Terms and conditions for Electronic Share Application

The procedures for Electronic Share Application at the ATMs of the Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions (the "Steps"). The Steps set out the actions that the applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the Steps and the terms and conditions for Electronic Share Application set out below before making an Electronic Share Application. Any reference to "applicant" in the terms and conditions for Electronic Share Application and the Steps shall mean the applicant who applies for shares through an ATM of any of the Participating Financial Institutions.

Only an applicant who is an individual and has a CDS account is eligible to utilise the facility.

The applicant must have an existing bank account with, and be an ATM cardholder of one (1) of the Participating Financial Institutions before he can make an Electronic Share Application at an ATM of the Participating Financial Institution. An ATM card issued by one (1) of the Participating Financial Institutions cannot be used to apply for shares at an ATM belonging to other Participating Financial Institutions. Upon the completion of his Electronic Share Application transaction, the applicant will receive a computer-generated transaction slip ("Transaction Record"), confirming the details of his Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by GSCB or MIH. The Transaction Record is for retention by the applicant and should not be submitted with any Application Form.

Upon the closing application for the IPO Shares on the Closing Time and Date, the Participating Financial Institution shall submit a magnetic tape containing its respective customers' applications for the IPO Shares to MIH as soon as practicable but not later than 12.00 p.m. on the 2nd business day after the Closing Time and Date.

An applicant will be allowed to make an Electronic Share Application for shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which he has an account and its branches, subject to the applicant making only one (1) application. An applicant who has a bank account with a Participating Financial Institution and has been issued an ATM card will be allowed to apply for shares via an ATM of that Participating Financial Institution which is situated in another country or place outside of Malaysia, subject to the applicant making only one (1) application.

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (cont'd)**

AN APPLICANT MUST ENSURE THAT HE USES HIS OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE ENTERS HIS OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM IN HIS OWN NAME. HIS APPLICATION WILL BE REJECTED IF HE FAILS TO COMPLY WITH THE FOREGOING.

The Electronic Share Application shall be made on, and subject to, the terms and conditions contained herein as well as the terms and conditions appearing below:

- (a) The Electronic Share Application shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of GSCB.
- (b) The applicant is required to confirm the following statements (by pressing predesignated keys or buttons on the ATM keyboard) and undertake that the following information given is true and correct:
- I have attained 18 years of age as at the closing date of the share application;
  - I am a Malaysian citizen residing in Malaysia;
  - I have read the relevant Prospectus and understood and agreed with the terms and conditions of this application;
  - This is the only application that I am submitting; and
  - I hereby give consent to the Participating Financial Institution and Bursa Depository to disclose information pertaining to myself and my account with the Participating Financial Institution and Bursa Depository to MIH and other relevant authorities.

The application will not be successfully completed and cannot be recorded as a completed transaction at the ATM unless the applicant completes all the steps required by the Participating Financial Institution. By doing so, the applicant shall be treated as signifying his confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991 to the disclosure by the relevant Participating Financial Institution or Bursa Depository, as the case may be, of any of the applicant's particulars to MIH, or any relevant regulatory bodies.

- (c) THE APPLICANT CONFIRMS THAT HE IS NOT APPLYING FOR SHARES AS A NOMINEE OF ANY OTHER PERSONS AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE MAKES IS MADE BY HIM AS BENEFICIAL OWNER. THE APPLICANT SHALL ONLY MAKE ONE (1) ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE ISSUE SHARES, WHETHER AT THE ATM OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS.
- (d) The applicant must have sufficient funds in his account with the relevant Participating Financial Institution at the time he makes his Electronic Share Application, failing which his Electronic Share Application will not be completed. Any Electronic Share Application which does not strictly conform to the instructions set out on the screen of the ATM through which the Electronic Share Application is made will be rejected.

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**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE** *(cont'd)*


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- (e) The applicant agrees and undertakes to subscribe for or purchase and to accept the number of shares applied for as stated on the Transaction Record or any lesser number of shares that may be allotted or allocated to him in respect of his Electronic Share Application. In the event that GSCB decides to allot or allocate any lesser number of such shares or not to allot or allocate any shares to the applicant, the applicant agrees to accept any such decision as final. If the applicant's Electronic Share Application is successful, his confirmation (by his action of pressing the designated key or button on the ATM) of the number of shares applied for shall signify, and shall be treated as, his acceptance of the number of shares that may be allotted or allocated to him and to be bound by the Memorandum and Articles of Association of GSCB.
- (f) The Issuing House on the authority of the Directors and Offerors reserves the right to reject any Electronic Share Application or accept any Electronic Share Application in part only on a non-discriminatory basis without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establish an adequate market for the shares.
- (g) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful applications. Where the Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into the applicant's account with that Participating Financial Institution within two (2) market days after the receipt of confirmation from MIH. MIH shall inform the Participating Financial Institutions of the non-successful or partially successful applications within two (2) market days after the balloting date. The applicants may check their accounts on the fifth market day from the balloting day.

Where an Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into the applicant's account with the Participating Financial Institution within two (2) market days after the receipt of confirmation from MIH. A number of applications will, however, be held in reserve to replace any successfully balloted applications which are subsequently rejected. For such applications which are subsequently rejected, the application monies without interest will be refunded to applicants by MIH by way of cheques issued by MIH. The cheques will be issued to the applicants not later than ten (10) market days from the date of the ballot of the Application List. Should applicants encounter any problems in their applications, they may refer to the Participating Financial Institution.

- (h) The applicant requests and authorises GSCB:
- to credit the shares allotted or allocated to the applicant into the CDS account of the applicant; and
  - to issue share certificate(s) representing such shares allotted or allocated in the name of Bursa Malaysia Depository Nominees Sdn Bhd and send the same to Bursa Depository.

## 15. PROCEDURE FOR APPLICATION AND ACCEPTANCE *(cont'd)*

- (i) The applicant, acknowledging that his Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond the control of GSCB, MIH or the Participating Financial Institution, irrevocably agrees that if:
- GSCB or MIH does not receive the applicant's Electronic Share Application; or
  - data relating to the applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to GSCB or MIH,
- the applicant shall be deemed not to have made an Electronic Share Application and the applicant shall not claim whatsoever against GSCB, MIH or the Participating Financial Institution for the shares applied for or for any compensation, loss or damage.
- (j) All particulars of the applicant in the records of the relevant Participating Financial Institution at the time he makes his Electronic Share Application shall be deemed to be true and correct and GSCB, MIH and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (k) The applicant shall ensure that his personal particulars as recorded by both Bursa Depository and the relevant Participating Financial Institution are correct and identical. Otherwise, his Electronic Share Application is liable to be rejected. The applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allocation or allotment will be sent to his registered address last maintained with Bursa Depository.
- (l) By making and completing an Electronic Share Application, the applicant agrees that:
- in consideration of GSCB agreeing to allow and accept the making of any application for shares via the Electronic Share Application facility established by the Participating Financial Institution at its respective ATMs, his Electronic Share Application is irrevocable;
  - GSCB, the Participating Financial Institution, Bursa Depository and MIH shall not be liable for any delays, failures or inaccuracies in the processing of data relating to his Electronic Share Application to GSCB to a breakdown or failure of transmission or communication facilities or to any cause beyond their control;
  - notwithstanding the receipt of any payment by or on behalf of GSCB, the acceptance of the offer made by the applicant to subscribe for and purchase the shares for which the applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allotment for prescribed securities, in respect of the said shares;
  - the applicant irrevocably authorises Bursa Depository to complete and sign on his behalf as transferee or renounee any instrument of transfer and/or other documents required for the issue or transfer of the shares allotted or allocated to the applicant; and

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE** *(cont'd)*

- GSCB agrees that, in relation to any legal action or proceedings arising out of or in connection with the contract between the parties and/or the Electronic Share Application scheme and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that the Company irrevocably submits to the jurisdiction of the Courts of Malaysia.
- (m) The Directors and/or Offerors reserve the right to require any successful applicant to appear in person at the registered office of MIH at anytime prior to the listing of and quotation for the GSCB Shares on the Second Board of Bursa Securities to ascertain the regularity or propriety of the application. The Directors and/or Offerors shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (n) The Issuing House on the authority of the Directors and/or Offerors reserves the right to reject applications which do not conform to these instructions.
- (o) Electronic Share Application may be made through an ATM of the following Participating Financial Institutions and their branches:
  - AmBANK BERHAD;
  - AmFINANCE BERHAD;
  - BUMIPUTRA-COMMERCE BANK BERHAD;
  - HSBC BANK MALAYSIA BERHAD;
  - MALAYAN BANKING BERHAD;
  - MAYBAN FINANCE BERHAD;
  - OCBC BANK (MALAYSIA) BERHAD; OR
  - STANDARD CHARTERED BANK MALAYSIA BERHAD (at selected branches only).
- (p) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institution.

**15.5 Applications and acceptances**

The Issuing House on the authority of the Directors and/or Offerors reserves the right to reject any application which does not strictly comply with the instructions, or to accept any application in part only without assigning any reason therefor. Applicants will be selected in a manner to be determined by the Directors and/or Offerors.

The submission of an Application Form does not necessarily mean the application will be successful.

**ALL APPLICATIONS MUST BE FOR 100 ORDINARY SHARES OR MULTIPLES THEREOF.**

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (cont'd)**

In the event of over-subscription, acceptance of applications shall be subject to a ballot to be conducted in the manner approved by the Directors and/or Offerors. Due consideration will be given to the desirability of distributing the Issue Shares to a reasonable number of applicants with a view to broadening the shareholding base of GSCB and establishing an adequate market in the trading of the GSCB Shares. Pursuant to Bursa Securities Listing Requirements, the Company needs to have at least 25% of the enlarged issued and paid-up capital of the Company at the point of listing in the hands of public shareholders and a minimum number of 1,000 public shareholders holding not less than 100 shares each upon Listing. The Company is expected to achieve this at the point of Listing. In the event that the above requirement is not met pursuant to this IPO, the Company may not be allowed to proceed with the Listing. In the event thereof, monies paid in respect of all applications will be returned without interest. Applicants will be selected in a manner to be determined by the Directors and/or Offerors.

In the event of an under-subscription by the eligible Directors, employees and business associates of the GSCB Group, such shares will be made available for application by the Malaysian public.

In the event of an under-subscription by the Malaysian public, all the ordinary shares not applied for will be made available for subscription by the Underwriter pursuant to the Underwriting Agreement.

Directors and employees of MIH and their immediate families are strictly prohibited from applying for the IPO Shares.

Where a successfully balloted application is subsequently not accepted, the full amount or the balance of the application monies, as the case may be, will be refunded without interest to the applicant within ten (10) market days from the date of the ballot of the application list by ordinary post or registered post respectively, to the applicants address registered with the Bursa Depository. The Issuing House reserves the right to bank in all application monies from unsuccessful and partially successful applications which would subsequently be refunded without interest to the applicant within ten (10) market days from the date of the ballot of the application lists by registered post to the applicant's address registered with Bursa Depository at the applicant's own risk.

**NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCES HAVING BEEN PRESENTED FOR PAYMENT.**

**15.6 CDS accounts**

Pursuant to Section 14(1) of the Securities Industry (Central Depositories) Act, 1991, Bursa Securities has prescribed the securities of GSCB as Prescribed Securities. In consequence thereof, the IPO Shares offered through this Prospectus will be deposited directly with Bursa Depository and any dealings in these shares will be carried out in accordance with the aforesaid Act and Rules of Bursa Depository.

Pursuant to Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in GSCB Shares will be by book entries through CDS accounts. No share certificates will be issued to successful applicants.

Only an applicant who has a CDS account can make an application by way of Application Form. The applicant shall furnish his/her CDS account number in the space provided in the Application and he/she shall be deemed to have authorised Bursa Depository to disclose information pertaining to the CDS account to MIH or the Company. Where an applicant does not presently have a CDS account, he/she should open a CDS account at an ADA prior to making an application for the GSCB Shares. Failure to comply with these specific instructions as the Application Form requires or inaccuracy in the CDS account number may result in the application being rejected. If a successful applicant fails to state his/her CDS account number, MIH under the instruction of the Company will reject the application.

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**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE** *(cont'd)*

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In the case of an application by way of Electronic Share Application, only an applicant who has a CDS account can make an Electronic Share Application and the applicant shall furnish his CDS account number to the Participating Financial Institution by way of keying in his CDS account number if the instruction on the ATM screen at which he enters his Electronic Share Application require him to do so.

Failure to comply with these specific instructions or inaccuracy in the CDS account number, arising from use of invalid third party or nominee accounts, may result in the application being rejected. The Issuing House on the authority of the Directors and/or Offerors reserves the right to reject any incomplete and inaccurate application. Application may also be rejected if the applicant's particulars provided in the Application Form, or in the case of Electronic Share Application, if the records of the Participating Financial Institution at the time of making the Electronic Share Application differ from those in Bursa Depository's records, such as the NRIC number, name and nationality.

**15.7 Notice of allotment**

Shares allotted to all successful or partially successful applicants will be credited to their respective CDS accounts. A notice of allotment will be despatched to the successful or partially successful applicant at the address last maintained with Bursa Depository where the applicant has an existing CDS Account at the applicant's own risk within five (5) market days after the Closing Time and Date. For Electronic Share Application, the notice of allotment will be despatched to the successful or partially successful applicant at the address last maintained with Bursa Depository at the applicant's own risk within five (5) market days after the Closing Time and Date. This is the only acknowledgement of acceptance of the application.

All applicants must inform Bursa Depository of his/her updated address promptly by adhering to the rules and regulation of Bursa Depository, failing which the notification letter on successful allotment shall be sent to the applicant address last registered with Bursa Depository.

Applicants may also check the status of their application by calling their respective ADAs at the telephone number as stated in Section 15.8 of this Prospectus or MIH Enquiry Services at 03-26932075 (10 lines) five (5) market days (during office hours only) after the balloting date.

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE** (cont'd)**15.8 List of ADAs**

The list of ADAs and their respective Broker codes is as follows:

<b>Name</b>	<b>Address and telephone number</b>	<b>Broker Code</b>
<b>KUALA LUMPUR</b>		
AFFIN-UOB SECURITIES SDN BHD	Level 3, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel No.: 03-21438668	028-001
AmSECURITIES SDN BHD	15th Floor, Bangunan AmBank Group 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20782788	086-001
AVENUE SECURITIES SDN BHD	Ground Floor & Level 1, THB Satu Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel No.: 03-20951111	052-001
BBMB SECURITIES SDN BHD	Level 2, 3, 4 & 15, Menara Olympia No. 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20319900	099-001
BIMB SECURITIES SDN BHD	1st & 2nd Floor, Podium Block AMDB Building No. 1, Jalan Lumut 50400 Kuala Lumpur Tel. No.: 03-40433533	024-001
CIMB SECURITIES SDN BHD	9th Floor, Commerce Square Jalan Semantan Damansara Heights 50490 Kuala Lumpur Tel. No.: 03-20849999	065-001
HLG SECURITIES SDN BHD	Level 5, Wisma Kia Peng No. 3, Jalan Kia Peng 50450 Kuala Lumpur Tel No.: 03-21681168	066-001
HWANG-DBS SECURITIES BERHAD	2nd Floor, Bangunan AHP No. 2, Jalan Tun Mohd Fuad 3 Taman Tun Dr. Ismail 60000 Kuala Lumpur Tel No.: 03-77106688	068-009
HWANG-DBS SECURITIES BERHAD	Nos. 34-5, 36-5, 38-5, 40-5, 42-5 & 44-5 5th Floor, Cheras Commercial Centre Jalan 5/101C Off Jalan Kaskas 5th Mile Cheras 56100 Kuala Lumpur Tel No.: 03-91303399	068-012

## 15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (cont'd)

Name	Address and telephone number	Broker Code
<b>KUALA LUMPUR (CONT'D)</b>		
HWANG-DBS SECURITIES BERHAD	Suite 7-03, 7th Floor Suite 12-02 & Part of Suite 12-01 12th Floor Menara Keck Seng 203 Jalan Bukit Bintang 55100 Kuala Lumpur Tel No.: 03-27112775	068-014
INTER-PACIFIC SECURITIES SDN BHD	West Wing, Level 13 Berjaya Times Square No. 1, Jalan Imbi 55100 Kuala Lumpur Tel. No.: 03-21171888	054-001
JUPITER SECURITIES SDN BHD	7th-9th Floor, Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20341888	055-001
K&N KENANGA BHD	8th Floor, Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No.: 03-21649080	073-001
KAF-SEAGROATT & CAMPBELL SECURITIES SDN BHD	30th Floor, Menara Weld No. 76, Jalan Raja Chulan 50200 Kuala Lumpur Tel No.: 03-20201600	053-001
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel No.: 03-21667922	076-001
KUALA LUMPUR CITY SECURITIES SDN BHD	Ground, 1st & 2nd Floor No. 33, Plaza Crystaville Jalan 23/70A Desa Sri Hartamas 50480 Kuala Lumpur Tel No.: 03-62033366	076-010
LEONG & COMPANY SDN BHD	Level 18, Wisma Cyclecarri 288, Jalan Raja Laut 50350 Kuala Lumpur Tel. No.: 03-26928899	061-001
M&A SECURITIES SDN BHD	Level G-2, No. 45 & 47 The Boulevard, Mid Valley City Lingkaran Syed Putra 59200 Kuala Lumpur Tel No.: 03-22821820	057-002

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>Broker Code</b>
<b>KUALA LUMPUR (CONT'D)</b>		
MAYBAN SECURITIES SDN BHD	Level 5-13, MaybanLife Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel No.: 03-22978888	098-001
MERCURY SECURITIES SDN BHD	Lot 6-05, Level 6, Tower Block Menara Milenium 8, Jalan Damanlela Bukit Damansara 50490 Kuala Lumpur Tel No.: 03-20942828	093-002
MIDF SISMA SECURITIES SDN BHD	17th & 18th Floor, Empire Tower  182, Jalan Tun Razak 50400 Kuala Lumpur Tel. No.: 03-21668888	026-001
OSK SECURITIES BERHAD	10th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel. No.: 03-21624388	056-001
OSK SECURITIES BERHAD	Ground Floor, No. 15, Block A Jalan Prima 1 Pusat Niaga Metro Prima, Kepong 52100 Kuala Lumpur Tel No.: 03-62575869	056-028
OSK SECURITIES BERHAD	Ground Floor No. M3-A-7 & M3-A-8 Jalan Pandan Indah 4/3A Pandan Indah 55100 Kuala Lumpur Tel No.: 03-42804798	056-054
OSK SECURITIES BERHAD	Ground Floor, 1 <sup>st</sup> , 2 <sup>nd</sup> & 3 <sup>rd</sup> Floor No. 55, Zone J4 Jalan Radin Anum Bandar Baru Seri Petaling 57000 Kuala Lumpur Tel No.: 03-90587222	056-058
PB SECURITIES SDN BHD	27th Floor, Public Bank Building 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No.: 03-20313011	051-001
PM SECURITIES SDN BHD	Ground Floor & 1st Floor, MUI Plaza Jalan P. Ramlee 50250 Kuala Lumpur Tel No.: 03-21463000	064-001

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>Broker Code</b>
<b>KUALA LUMPUR (CONT'D)</b>		
RHB SECURITIES SDN BHD	Level 9, Tower One, RHB Centre Jalan Tun Razak 50400 Kuala Lumpur Tel. No.: 03-92852233	087-001
SIME SECURITIES SDN BHD	21st Floor, Sime Bank Building 4, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No.: 03-22749288	097-001
TA SECURITIES BERHAD	Menara TA One No. 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel No.: 03-20721277	074-001
<b>SELANGOR DARUL EHSAN</b>		
AFFIN-UOB SECURITIES SDN BHD	2nd, 3rd and 4th Floor Wisma Amsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel. No.: 03-33439999	028-002
HWANG-DBS SECURITIES BERHAD	16th, 18th-20th Floor, Plaza Masalam No. 2, Jalan Tengku Ampuan Zabedah E9/E Section 9 40100 Shah Alam Selangor Darul Ehsan Tel. No.: 03-55133288	068-002
HWANG-DBS SECURITIES BERHAD	East Wing & Centre Link Floor 3A, Wisma Consplant 2 No. 7, Jalan SS 16/1 47500 Subang Jaya Selangor Darul Ehsan Tel No.: 03-56356688	068-010
JF APEX SECURITIES BERHAD	6th Floor, Menara Apex Off Jalan Semenyih, Bukit Mewah 43000 Kajang Selangor Darul Ehsan Tel. No.: 03-87361118	079-001
JF APEX SECURITIES BERHAD	Level 15 & 16, Menara Choy Fook On 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-76201118	079-002
K&N KENANGA BHD	13th Floor, Menara Yayasan Selangor No. 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-79562169	073-005

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>Broker Code</b>
<b>SELANGOR DARUL EHSAN (CONT'D)</b>		
K&N KENANGA BHD	1st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel No.: 03-80241682	073-006
K&N KENANGA BHD	Room 7.02, Level 7, Menara ING Intan Millenium Square No. 68, Jalan Batai Laut 4, Taman Intan 41300 Klang Selangor Darul Ehsan Tel No.: 03-30057550	073-007
MOHAIYANI SECURITIES SDN. BHD.	1st, 2nd & 3rd Floor Plaza Damansara Utama No 2, Jalan SS21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-77297345	095-001
OSK SECURITIES BERHAD	24, 24M, 26M, 28M & 28A Jalan SS 2/63 47300 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-78736366	056-011
OSK SECURITIES BERHAD	No. 37, Jalan Semenyih 43000 Kajang Selangor Darul Ehsan Tel No.: 03-87363378	056-045
OSK SECURITIES BERHAD	Ground & 1 <sup>st</sup> Floor No. 15, Jalan Bandar Rawang 48000 Rawang Selangor Darul Ehsan Tel No.: 03-60928916	056-047
OSK SECURITIES BERHAD	Ground & Mezzanine Floor No. 87 & 89, Jalan Susur Pusat Perniagaan NBC Batu 1 ½, Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No.: 03-33439180	056-048
PM SECURITIES SDN BHD	No. 157 & 159 Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel No.: 03-80700773	064-003

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>Broker Code</b>
<b>SELANGOR DARUL EHSAN (CONT'D)</b>		
PM SECURITIES SDN BHD	No. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel No.: 03-33415300	064-007
SJ SECURITIES SDN BHD	Level 3, Holiday Villa No. 9, Jalan SS 12/1 Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-56340202	096-001
<b>MELAKA</b>		
MALACCA SECURITIES SDN BHD	Nos. 1, 3 & 5 Jalan PPM 9 Plaza Pandan Malim (Business Park) Balai Panjang, P.O. Box 248 75250 Melaka Tel. No.: 06-3371533	012-001
OSK SECURITIES BERHAD	579, 580 – 581 A & B Taman Melaka Raya 75000 Melaka Tel. No.: 06-2825211	056-003
PM SECURITIES SDN BHD	No. 11 & 13, Jalan PM2 Plaza Mahkota 75000 Melaka Tel No.: 06-2866008	064-006
RHB SECURITIES SDN BHD	Lot 9 & 10, 1st Floor Tabung Haji Building Jalan Bandar Kaba 75000 Melaka Tel. No.: 06-2833622	087-002
<b>PERAK DARUL RIDZUAN</b>		
AVENUE SECURITIES SDN BHD	No. 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No.: 05-2422828	052-002
BOTLY SECURITIES SDN BHD	1st Floor, Plaza Teh Teng Seng 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel. No.: 05-2531313	058-001
HWANG-DBS SECURITIES BERHAD	21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel. No.: 05-8060888	068-003

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>Broker Code</b>
<b>PERAK DARUL RIDZUAN (CONT'D)</b>		
HWANG-DBS SECURITIES BERHAD	Ground & 1st Floor No. 22, Persiaran Greentown 1 Greentown Business Centre 30450 Ipoh Perak Darul Ridzuan Tel No.: 05-2559988	068-015
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 43 & 44, Ground Floor Taman Sentosa, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No.: 05-6910910	076-008
M&A SECURITIES SDN BHD	M&A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel. No.: 05-2419800	057-001
MAYBAN SECURITIES SDN BHD	55, 57 & 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No.: 05-2558233	098-002
OSK SECURITIES BERHAD	21-25, Jalan Seenivasagam 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2415100	056-002
OSK SECURITIES BERHAD	17G, Jalan Intan 2 Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel No.: 05-6236498	056-014
OSK SECURITIES BERHAD	No. 23 & 25, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No.: 05-6921228	056-016
OSK SECURITIES BERHAD	28, Jalan Maharaja Taman Bagan Serai Baru 34300 Bagan Serai Perak Darul Ridzuan Tel No.: 05-7231888	056-018
OSK SECURITIES BERHAD	Ground Floor, No. 40, 42 & 44 Jalan Berek 34000 Taiping Perak Darul Ridzuan Tel No.: 05-8088229	056-034

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>Broker Code</b>
<b>PERAK DARUL RIDZUAN (CONT'D)</b>		
OSK SECURITIES BERHAD	No. 72, Ground Floor Jalan Idris 31900 Kampar Perak Darul Ridzuan Tel No.: 05-4671801	056-044
OSK SECURITIES BERHAD	Ground & 1st Floor No. 181, Jalan Besar 31100 Sungai Siput Perak Darul Ridzuan Tel. No.: 05-5951001	056-049
OSK SECURITIES BERHAD	Ground Floor No. 2, Jalan Wawasan 4 Taman Wawasan 34200 Parit Buntar Perak Darul Ridzuan Tel No.: 05-7170888	056-052
SBB SECURITIES SDN BHD	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2530888	090-001
<b>PULAU PINANG</b>		
A. A. ANTHONY SECURITIES SDN BHD	Nos. 41-1-1 & 41-2-1 Jalan Cantonment 10250 Pulau Pinang Tel. No.: 04-2299318	078-002
AVENUE SECURITIES SDN BHD	No. 111, Jalan Macalister 10400 Pulau Pinang Tel No.: 04-2281868	052-003
BBMB SECURITIES SDN BHD	7th & 8th Floor, Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No.: 04-2283355	099-002
HWANG-DBS SECURITIES BERHAD	Levels 2, 3, 4, 7 & 8, Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel. No.: 04-2636996	068-001
HWANG-DBS SECURITIES BERHAD	Ground, 1st & 2nd Floor 1620 & 1621, Jalan Permatang Batu Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Tel No.: 04-5372882	068-006

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>Broker Code</b>
<b>PULAU PINANG (CONT'D)</b>		
K & N KENANGA BHD	Lot 1.02, Level 1, Menara KWSP 38, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No.: 04-2106666	073-013
MERCURY SECURITIES SDN BHD	Ground, 1st, 2nd & 3rd Floors Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Prai Pulau Pinang Tel. No.: 04-3322123	093-001
OSK SECURITIES BERHAD	64, Bishop Street 20F & 20G, Penang Street 10200 Pulau Pinang Tel. No.: 04-2634222	056-004
OSK SECURITIES BERHAD	Ground Floor, 1 & 2 No. 2677, Jalan Chain Ferry Taman Inderawasih 13600 Prai Pulau Pinang Tel. No.: 04-3900022	056-005
OSK SECURITIES BERHAD	11A, Jalan Keranji Off Jalan Padang Lallang 14000 Bukit Mertajam Pulau Pinang Tel No.: 04-5402888	056-015
OSK SECURITIES BERHAD	No. 834, Jalan Besar Sungai Bakap 14200 Sungai Jawi Seberang Perai Selatan Pulau Pinang Tel No.: 04-5831888	056-032
OSK SECURITIES BERHAD	Ground & 1st Floor Nos. 15-G-5, 15-G-6, 15-I-5 and 15-I-6 Medan Kampung Relau (Bayan Point) 11950 Pulau Pinang Tel No.: 04-6404888	056-042
PM SECURITIES SDN BHD	Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No.: 04-2273000	064-004
THONG & KAY HIAN SECURITIES SDN BHD	Level 5 & 6, Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel. No.: 04-2635481	070-001

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>Broker Code</b>
<b>PULAU PINANG (CONT'D)</b>		
UT SECURITIES SDN BHD	6th, 10th & 12th Floor Mayban Trust Building 3, Penang Street 10200 Pulau Pinang Tel. No.: 04-2626644	059-001
<b>PERLIS INDERA KAYANGAN</b>		
KUALA LUMPUR CITY SECURITIES SDN BHD	2nd Floor, Podium Block KWSP Building 01000 Kangar Perlis Indera Kayangan Tel. No.: 04-9765200	076-003
<b>KEDAH DARUL AMAN</b>		
HWANG-DBS SECURITIES BERHAD	No. 70 A, B, & C, Jalan Mawar 1 Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel. No.: 04-4256666	068-011
KUALA LUMPUR CITY SECURITIES SDN BHD	2nd Floor, Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel. No.: 04-7317088	076-004
OSK SECURITIES BERHAD	No. 1, Jalan Pahlawan 08000 Sungai Petani Kedah Darul Aman Tel No.: 04-4204888	056-017
OSK SECURITIES BERHAD	No. 35, Ground Floor Jalan Suria 1, Jalan Bayu 09000 Kulim Kedah Darul Aman Tel No.: 04-4964888	056-019
OSK SECURITIES BERHAD	Ground & 1st Floor, 215-A & 215-B Medan Putra, Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel No.: 04-7209888	056-021
<b>NEGERI SEMBILAN DARUL KHUSUS</b>		
HWANG-DBS SECURITIES BERHAD	Ground & 1st Floor, 105, 107 & 109 Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel No.: 06-7612288	068-007

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>Broker Code</b>
<b>NEGERI SEMBILAN DARUL KHUSUS (CONT'D)</b>		
HWANG-DBS SECURITIES BERHAD	No. 6, Upper Level Jalan Mahligai 72100 Bahau Negeri Sembilan Darul Khusus Tel No.: 06-4553188	068-013
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 33, Jalan Dato' Bandar Tunggal 70000 Seremban Negeri Sembilan Darul Khusus Tel No.: 06-7641641	056-024
OSK SECURITIES BERHAD	1st Floor, No. 3601, Jalan Besar 73000 Tampin Negeri Sembilan Darul Khusus Tel No.: 06-4421000	056-037
OSK SECURITIES BERHAD	1st & 2nd Floor, No. 168, Jalan Mewah (Pusat Perniagaan UMNO Bahagian Jempol) 71200 Bahau Negeri Sembilan Darul Khusus Tel No.: 06-4553011	056-040
OSK SECURITIES BERHAD	Ground & Mezzanine Floor No. 346 & 347 Batu 1/2, Jalan Pantai 71000 Port Dickson Negeri Sembilan Darul Khusus Tel No.: 06-6461234	056-046
PM SECURITIES SDN BHD	1st, 2nd & 3rd Floor 19-21 Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel. No.: 06-7623131	064-002
<b>JOHOR DARUL TAKZIM</b>		
A.A. ANTHONY SECURITIES SDN BHD	Suite 8.2, Level 8 Menara Sarawak Enterprise 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel. No.: 07-3332000	078-001
AMSECURITIES SDN BHD	2nd & 3rd Floor, Penggaram Complex 1, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel. No.: 07-4342282	086-002

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>Broker Code</b>
<b>JOHOR DARUL TAKZIM (CONT'D)</b>		
AVENUE SECURITIES SDN BHD	No. 57, 59 & 61 Jalan Ali 84000 Muar Johor Darul Takzim Tel. No.: 06-9532222	052-004
ENG SECURITIES SDN BHD	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel. No.: 07-2231211	081-001
HWANG-DBS SECURITIES BERHAD	Level 7, Johor Bahru City Square (Office Tower) 106-108, Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel. No.: 07-2222692	068-004
K&N KENANGA BHD	Level 2, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No.: 07-3333600	073-004
K&N KENANGA BHD	No. 31, Lorong Dato' Ahmad Jalan Khalidi 84000 Muar Johor Darul Takzim Tel No.: 06-9542711	073-008
K&N KENANGA BHD	No. 34, Jalan Genuang 85000 Segamat Johor Darul Takzim Tel No.: 07-9333515	073-009
K&N KENANGA BHD	Nos. 33 & 35 (Ground & 1st Floor A&B) Jalan Syed Abdul Hamid Sagaff 86000 Kluang Johor Darul Takzim Tel No.: 07-7771161	073-010
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 46 & 48, Jalan Dato' Kapten Ahmad 86000 Kluang Johor Darul Takzim Tel No.: 07-7717922	076-006
OSK SECURITIES BERHAD	Unit 27-01 to 27-08 Level 27, Menara Landmark No. 12, Jalan Ngee Heng 80000 Johor Bahru Johor Darul Takzim Tel No. 07-2212233	056-006

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>Broker Code</b>
<b>JOHOR DARUL TAKZIM (CONT'D)</b>		
OSK SECURITIES BERHAD	53, 53-A & 53-B, Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel No.: 07-4380288	056-009
OSK SECURITIES BERHAD	Ground Floor, 17, Jalan Delima Pusat Perdagangan Pontian 82000 Pontian Johor Darul Takzim Tel No.: 07-6868018	056-023
OSK SECURITIES BERHAD	Ground & 1st Floor No. 19, Jalan Pesta 1-1 Taman Tun Dr Ismail 1 Jalan Bakri 84000 Muar Johor Darul Takzim Tel No.: 06-9538262	056-025
OSK SECURITIES BERHAD	Ground & 1st Floor 10, Jalan Bendahara 12 Taman Ungku Tun Aminah 81300 Skudai Johor Darul Takzim Tel No.: 07-5577628	056-029
OSK SECURITIES BERHAD	Ground & 1st Floor No. 28, Jalan Tengku Ahmad 85000 Segamat Johor Darul Takzim Tel No.: 07-9321543	056-030
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 17, Jalan Manggis 86000 Kluang Johor Darul Takzim Tel No.: 07-7769655	056-031
OSK SECURITIES BERHAD	240 & 240A, Jalan Besar 83700 Yong Peng Johor Darul Takzim Tel No.: 07-4675388	056-033
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 10, Jalan Anggerik 1 Taman Kulai Utama 81000 Kulai Johor Darul Takzim Tel No.: 07-6626288	056-035
OSK SECURITIES BERHAD	Ground Floor, No. 7, Jalan Jaya 81900 Kota Tinggi Johor Darul Takzim Tel No.: 07-8822018	056-036

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>Broker Code</b>
<b>JOHOR DARUL TAKZIM (CONT'D)</b>		
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 343, Jalan Muar 84900 Tangkak Johor Darul Takzim Tel No.: 06-9787180	056-038
OSK SECURITIES BERHAD	1st Floor, No. 2 & 4, Jalan Makmur Taman Sri Aman 85300 Labis Johor Darul Takzim Tel No.: 07-9256881	056-039
OSK SECURITIES BERHAD	Ground & 1 <sup>st</sup> Floor No. 1 & 1-01, Jalan Rosmerah 2/11 Taman Johor Jaya 81100 Johor Bahru Johor Darul Takzim Tel No.: 07-3522293	056-043
PM SECURITIES SDN BHD	Suite 5.1, Level 5, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No.: 07-2781813	064-005
<b>PAHANG DARUL MAKMUR</b>		
KUALA LUMPUR CITY SECURITIES SDN BHD	A-397, A-399 & A-401 Taman Sri Kuantan III, Jalan Beserah 25300 Kuantan Pahang Darul Makmur Tel. No.: 09-5660800	076-002
OSK SECURITIES BERHAD	A-27 & A-29, Lorong Tun Ismail 9 Seri Dagangan Kuantan Business Centre 25000 Kuantan Pahang Darul Makmur Tel. No.: 09-5163811	056-007
OSK SECURITIES BERHAD	Ground Floor, 98 Jalan Pasdec 28700 Bentong Pahang Darul Makmur Tel No.: 09-2234943	056-022
OSK SECURITIES BERHAD	Ground Floor No. 43, Jalan Bunga Tanjung 28400 Mentakab Pahang Darul Makmur Tel No.: 09-2771541	056-026

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE** *(cont'd)*

<b>Name</b>	<b>Address and telephone number</b>	<b>Broker Code</b>
<b>PAHANG DARUL MAKMUR (CONT'D)</b>		
OSK SECURITIES BERHAD	Ground Floor, No. 76-A Persiaran Camelia 4 Tanah Rata 39000 Cameron Highlands Pahang Darul Makmur Tel No.: 05-4914913	056-041
<b>KELANTAN DARUL NAIM</b>		
KOTA BHARU SECURITIES SDN BHD	298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel. No.: 09-7432288	075-001
KUALA LUMPUR CITY SECURITIES SDN BHD	Lot 6 & 7, Section 25 Jalan Sultan Yahya Petra Bandar Kota Bharu 15200 Kota Bharu Kelantan Darul Naim Tel No.: 09-7432588	076-007
OSK SECURITIES BERHAD	No. 3953-H, (Ground & 1st Floor) Jalan Kebun Sultan 15350 Kota Bharu Kelantan Darul Naim Tel No.: 09-7430077	056-020
<b>TERENGGANU DARUL IMAN</b>		
FA SECURITIES SDN BHD	No. 51 & 51A Ground, Mezzanine & 1st Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-6238128	021-001
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 1D, Ground & Mezzanine No. 1E, Ground & Mezzanine 1st & 2nd Floor, Jalan Air Jerneh 20300 Kuala Terengganu Terengganu Darul Iman Tel No.: 09-6317922	076-009
OSK SECURITIES BERHAD	Ground Floor, 9651, Cukai Utama Jalan Kubang Kurus 24000 Kemaman Terengganu Darul Iman Tel No.: 09-8583109	056-027
OSK SECURITIES BERHAD	31A, Ground Floor 31A & 31B, 1 <sup>st</sup> Floor Jalan Sultan Ismail 20200 Kuala Terengganu Terengganu Darul Iman Tel No.: 09-6261816	056-055

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>Broker Code</b>
<b>TERENGGANU DARUL IMAN (CONT'D)</b>		
PTB SECURITIES SDN BHD	1st, 2nd & 3rd Floors No. 61, Jalan Sultan Ismail P.O Box 151 Pejabat Pos Besar 20700 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-6235546	025-001
<b>SABAH</b>		
HWANG-DBS SECURITIES BERHAD	Room Nos. 106-109, Mezzanine Floor Room Nos. 207-212 2nd Floor, Gaya Centre Jalan Tun Fuad Stephens 88400 Kota Kinabalu Sabah Tel No.: 088-311688	068-008
INNOSABAH SECURITIES BERHAD	11, Equity House, Block K Sadong Jaya, Karamunsing 88100 Kota Kinabalu Sabah Tel. No.: 088-234090	020-001
KUALA LUMPUR CITY SECURITIES SDN BHD	Suite 1-9-E1, 9th Floor, CPS Tower No. 1, Jalan Centre Point 88000 Kota Kinabalu Sabah Tel No.: 088-253922	076-005
OSK SECURITIES BERHAD	5th Floor, Wisma BSN Sabah Jalan Kemajuan, Karamunsing 88000 Kota Kinabalu Sabah Tel No.: 088-269788	056-010
OSK SECURITIES BERHAD	1 <sup>st</sup> Floor, TB-3338, Wisma Jin Ho Town Extension No. 2 Jalan St. Patrick 91008 Tawau Sabah Tel No.: 089-779815	056-056
OSK SECURITIES BERHAD	Ground Floor, Block 2 Lot 4 & Lot 5, Bandar Indah, Mile 4 North Road 91000 Sandakan Sabah Tel No.: 089-222275	056-057

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>Broker Code</b>
<b>SARAWAK</b>		
BOTLY SECURITIES SDN BHD	12G, H & I, Jalan Kampung Datu 96000 Sibu Sarawak Tel. No. : 084-319998	058-002
HWANG-DBS SECURITIES BERHAD	Lot 328, Jalan Abell  93100 Kuching Sarawak Tel No.: 082-236999	068-005
K&N KENANGA BHD	Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel. No.: 085-435577	073-002
K&N KENANGA BHD	Wisma Mahmud, Jalan Sungai Sarawak 93100 Kuching Sarawak Tel. No.: 082-338000	073-003
OSK SECURITIES BERHAD	Ground & 1st Floor Wisma Chinese Chambers Lot 357, Section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel No.: 082-422252	056-008
OSK SECURITIES BERHAD	Lot 1168, Ground Floor Wisma Interhill Miri Waterfront Commercial Centre 98008 Miri Sarawak Tel No.: 085-422788	056-012
OSK SECURITIES BERHAD	101 & 102, Pusat Pedada Jalan Pedada 96000 Sibu Sarawak Tel No.: 084-329100	056-013
OSK SECURITIES BERHAD	Ground Floor No. 10, Jalan Bersatu 96100 Sarikei Sarawak Tel No.: 084-654100	056-050
OSK SECURITIES BERHAD	Ground Floor No. 11, Lorong Maju 96500 Bintagor Sarawak Tel No.: 084-693100	056-051

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>Broker Code</b>
<b>SARAWAK (CONT'D)</b>		
OSK SECURITIES BERHAD	Ground Floor No. 177, Taman Sri Dangang 97000 Bintulu Sarawak Tel No.: 086-311770	056-053
<b>WILAYAH PERSEKUTUAN LABUAN</b>		
CIMB SECURITIES SDN BHD	Unit 7(A), Level 7, Main Office Tower Financial Park Labuan, Jalan Merdeka 87000 Wilayah Persekutuan Labuan Tel. No.: 087-451666	065-002

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**16. RESPONSIBILITY STATEMENTS**

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- 16.1** CIMB acknowledges that based on all available information, and to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts concerning the IPO and is satisfied that the consolidated profit forecast (for which the Directors of GSCB are fully responsible) prepared for inclusion in this Prospectus has been stated by the Directors after due and careful inquiry and has been duly reviewed by the Reporting Accountants.
- 16.2** This Prospectus has been seen and approved by the Directors of GSCB, Promoters and Offerors and they collectively and individually accept full responsibility for the accuracy of the information contained herein and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, there are no false or misleading statement or other facts the omission of which would make any statement herein false or misleading. The Directors hereby accept full responsibilities for the consolidated profit forecast included in this Prospectus and confirm that the consolidated profit forecast has been prepared based on the assumptions made.

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